



ALLIANCE INTEGRATED METALIKS LIMITED

Regd. Office : DSC-327, Second Floor, DLF South Court, Saket, New Delhi-110017
Tel.: +91-11-40517610, E-mail : alliance.intgd@rediffmail.com, Website : www.aiml.in
CIN : L65993DL1989PLC035409

Ref No.: AIML/BSE/06/2024-25

Date: April 29, 2024

**To,
The Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001**

Scrip Code: 534064

Sub: Reconciliation of Share Capital Audit's Report for the Quarter ended 31st March, 2024 under Provision of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find enclosed Reconciliation of Share Capital Audit Report for the Quarter ended 31st March, 2024 in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

You are requested to take note of the same and oblige.

Thanking You
Yours Faithfully,

For Alliance Integrated Metaliks Limited

**Malti Devi
Company Secretary**

Encl: As Stated

S. Khurana & Associates

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT

To,

The Board of Directors,
Alliance Integrated Metaliks Limited,
DSC-327, Second Floor, DLF South Court,
Saket, New Delhi - 110017

Dear Sir(s),

I have examined the register of members and other details furnished by the Company **Alliance Integrated Metaliks Limited** (hereinafter referred to as "**The Company**") and its Registrar and Transfer Agents, Beetal Financial & Computer Services Private Limited, for issuing this 'Reconciliation of Share Capital Audit' Certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications as we considered necessary, we hereby certify that:

1.	For Quarter Ended	March 31, 2024
2.	ISIN	INE123D01024
3.	Face Value	Rs. 1/- per share
4.	Name of the Company	Alliance Integrated Metaliks Limited
5.	Registered Office Address	DSC-327, Second Floor, DLF South Court, Saket, New Delhi - 110017
6.	Correspondence Address	DSC-327, Second Floor, DLF South Court, Saket, New Delhi - 110017
7.	Telephone & Fax No.	Tel: 011- 40517610
8.	E-mail Address	alliance.intgd@rediffmail.com
9.	Name of the Stock Exchange where the Company's securities are listed.	BSE Limited



		No. of shares	%age of total issued capital
10.	Issued Capital*	13,165,0000	100.00
11.	Listed Capital (as per Company Record)	13,165,0000	100.00
12.	Held in dematerialized form in NSDL	11,565,7940	87.853
13.	Held in dematerialized form in CDSL	13,397,030	10.176
14.	Physical	25,95,030	1.971
15.	Total No. of shares** (12+13+14)	13,165,0000	100

*** Equity**

**** The total subscribed and paid-up capital of the company includes both equity and preference share capital of which preference share capital is not listed on the stock exchange(s). Only listed capital has been considered in this report.**

16. Reasons for difference if any, between (10&11), (10&15) ----NA---

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars **	No. of shares	Applied / Not Applied for listing of shares	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimate to NSDL	In - Prin. Appr. Pending for SE (Specify Names)
Equity	1,55,25,000	Applied	BSE	Yes	Yes	NA

**** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify): Conversion**

18. Register of Members is updated (Yes / No): **Yes**

19. Reference of previous quarter with regards to excess dematerialized shares, if any.; -----N.A.-----

20. Has the company resolved the mentioned in point no. 19 above in the current quarter? If not, reason why? -----N.A.-----

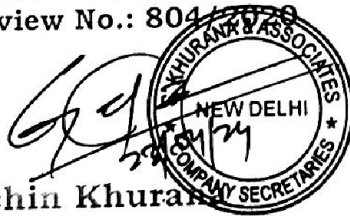
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:



Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:	Ms. Malti Devi ACS-64732 011 - 40517610
23.	Name, Address, Telephone & Fax No. of the Company Secretary in practice of the Company.	Mr. Sachin Khurana FCS 10098 207, Suchet Chambers, 1224/5, Bank Street, Karol Bagh, New Delhi - 110005 Ph: 91+9540407575
24.	Appointment of common agency for share registry work, if yes (name & address)	Beetal Financial & Computer Services (P) Ltd. "Beetal House", 3rd Floor, 99, Madangir, New Delhi-62 Tel: 011-29961281-82, Fax: 011-29961284
25.	Any other detail that the Company Secretary in practice may like to provide (eg. BIFR Company, delisting from SE):	Company has allotted 1,55,25,000 equity shares pursuant to the full conversion of 6,21,00,000 1% Compulsory Convertible Preference Shares (CCPS) having face value of Rs. 1/- each in its Board Meeting held on January 22, 2024.

For S Khurana and Associates
Company Secretaries
FRN - I2014DE1158200
Peer Review No.: 804/2023



CS Sachin Khurana
Proprietor
FCS: 10098; C.P. No.: 13212
UDIN: F010098F000215171

Date: 23-04-2024
Place: New Delhi